



Entered on Docket  
July 18, 2006

Hon. Bruce A. Markell  
United States Bankruptcy Judge

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Proposed Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
LLC,  
Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

In re:  
USA SECURITIES, LLC,  
Debtor.

Case No. BK-S-06-10725 LBR  
Case No. BK-S-06-10726 LBR  
Case No. BK-S-06-10727 LBR  
Case No. BK-S-06-10728 LBR  
Case No. BK-S-06-10729 LBR  
Chapter 11  
Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**ORDER RE AMESBURY  
CONDOMINIUMS, BOISE/GOWAN 93,  
LLC AND HFA  
[AFFECTS DEBTOR USA COMMERCIAL  
MORTGAGE COMPANY, DEBTOR USA  
CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC, AND DEBTOR USA CAPITAL  
FIRST TRUST DEED FUND, LLC]**

Date: June 21, 2006  
Time: 9:30 a.m.

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Affects:  
☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☒ USA Capital Diversified Trust Deed Fund, LLC  
☒ USA First Trust Deed Fund, LLC

The Motion For Authority To Forbear And To Provide Further Funding For Certain Outstanding Loans (the "Motion") filed by Debtors having come before this Court after notice to the Master Service List and to the individual investors involved in the loans affects by the Motion; the Court having reviewed the Motion, oppositions, and reply and having heard the representation of counsel and finding good cause, it is

ORDERED that USA Commercial Mortgage Company ("USACMC") is authorized to consent to the sale of condominium units in Phase I of the Amesbury Project and to issue partial releases for these three (3) units in exchange for the net sales proceeds from these three (3) units; and it is

ORDERED that the request to advance funds to Boise/Gowan 93, LLC is withdrawn; and it is

ORDERED that the request concerning the HFA borrowers be continued to a hearing on July 25, 2006 at 9:30 a.m.

Submitted by:

\_\_\_\_\_  
 Lenard E. Schwartzer, Nevada Bar No. 0399  
 Jeanette E. McPherson, Nevada Bar No. 5423  
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and

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 Salt Lake City, Utah 84145-0385

1 ORDER RE AMESBURY CONDOMINIUMS, BOISE/GOWAN 93, LLC AND HFA  
 2 [AFFECTS DEBTOR USA COMMERCIAL MORTGAGE COMPANY, DEBTOR USA CAPITAL  
 3 DIVERSIFIED TRUST DEED FUND, LLC, AND DEBTOR USA CAPITAL FIRST TRUST DEED  
 4 FUND, LLC]

5 Approved/Disapproved by: 

6 By:  MUST

Office of the U.S. Trustee

8 Approved/Disapproved by:

9 LEWIS AND ROCA, LLP

10 By:

11 SUSAN M. FREEMAN, ESQ.  
 12 ROB CHARLES, ESQ.  
 13 Counsel for the Official Committee  
 14 of Unsecured Creditors of USA Commercial  
 15 Mortgage Company

16 Approved/Disapproved by:

17 ORRICK, HERRINGTON & SUTCLIFFE LLP and  
 18 BECKLEY SINGLETON, CHTD.

19 By:

20 MARC A. LEVINSON, ESQ.  
 21 LYNN TRINKA ERNCE, ESQ.  
 22 BRETT A. AXELROD, ESQ.  
 23 ANNE M. LORADITCH, ESQ.  
 24 Counsel for the Official Committee of Equity  
 25 Security Holders of USA Capital Diversified  
 26 Trust Deed Fund, LLC

Approved/Disapproved by:

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By:

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